

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้าขึ้นส่วนใหญ่อยู่ในแดนลบ โดยเฉพาะตลาดหุ้นฮ่องกง และจีนที่ต่างมีปัจจัยเฉพาะตัวกดดันการซื้อขาย โดยบริษัทโซนา เอเวอร์แกรนด์ นิว เอนเนอร์จี วีไอเคิล กรุ๊ป ซึ่งเป็นธุรกิจผลิตรถยนต์ไฟฟ้า (EV) ในเครือของเอเวอร์แกรนด์ กรุ๊ป บริษัทพัฒนาอสังหาริมทรัพย์จีน ได้รับการซื้อขายในตลาดหุ้นฮ่องกงแล้ว และแผนการที่จะขายหุ้นบริษัท ให้กับบริษัทเ็นดับเบิลยูทีเอ็นของสหรัฐฯ ได้ถูกเลิกไปแล้ว นอกจากนี้ยังมีรายงานว่า บริษัทจิว อีเตอร์ไพร์ส กรุ๊ป หรือ ZEG ซึ่งเป็นธนาคารรายักษ์ใหญ่ของจีนได้ยื่นล้มละลายแล้ว จากปัญหาขาดสภาพคล่อง หลังมีการปล่อยกู้หลานพันล้านดอลลาร์ให้แก่ภาคอสังหาฯ ของจีน ข่าวดังกล่าวสร้างความวิตกเกี่ยวกับผลกระทบที่จะลุกลามเศรษฐกิจจีน และภาคอสังหาฯ ของจีนที่ยังไม่จบ

ตลาดหุ้นไทยบายนี้ คาดว่า แกว่งในแดนลบ ถูกกดดันจากตลาดหุ้นในภูมิภาค กลุ่มแบงก์มีแรงขายจากการฝากข้อคิดในเรื่องการปรับลดอัตราดอกเบี้ยนโยบายของนายทท ที่มีต่อธปท. รวมถึง sentiment ในเชิงลบของการขาดสภาพคล่องของหุ้น ITD ทำให้มีการเลื่อนการจ่ายเงินต้นของหุ้นกู้ที่จะครบกำหนดออกไปอย่างน้อย 2 ปี และความไม่ชัดเจนและความล่าช้าของ Digital wallet การวิเคราะห์ทางเทคนิค

SET Index ย่อตัว ลั้น ๆ ตีตกกลับไม่ข้ามแถว ๆ 1,430 จุด แนะนำ ขายเพื่อหวังผลซื้อกลับเมื่ออ่อนตัวลงแถว ๆ 1,401 จุด หุ้นที่แนะนำ CK, BCH



การวิเคราะห์ทางเทคนิค

ลั้น ๆ ตีตกกลับไม่ข้ามแถว ๆ 869 จุด คาดว่าแนวโน้มยังเป็นการแกว่งออกด้านข้างหรือย่อตัวลงไปแถว ๆ 858 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 869-858 จุด ระวังถ้าไร

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